## Vizlan www.vizman.app



# **USER MANUAL**



A product by Naapbooks Limited



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## Welcome to VizMan's User Manual



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**ADMIN** Pages 07 – 20



**RECEPTIONIST** Pages 27 – 33

**GATEKEEPER** Pages 34 – 38

### **About VizMan**



Visitor Management System is a secure and user friendly database manager that records, filters, tracks the visitors to your organization. On receiving the instant notification, the logged in employee can schedule, postpone or cancel the meeting request right away.

It digitizes the process right from the main gate to reception; meeting arena to gate pass. It also assists you to see relevant visitor's information on the system before the meeting. Vizman manages a sleek end to end flow of the visit that makes your workplace look effortless and smart.

# If you haven't tried the VizMan app just try it by clicking on sign up:

**Step 1:** To sign up, Click on the link given below. https://dashboard.vizman.app/Account/Register

A sign-up page will open as



Step 2: Fill all the details:

- **1. Full name:** Enter full name of the user. Here you can write up to 50 characters. This field is mandatory.
- 2. Mobile number: Enter a 10-digit mobile number. This field is also mandatory. This is important for further communication. You don't need to write country code i.e., +91 in case of India.
- **3. Email id:** Enter a valid email id. This field is mandatory and is helpful for further communication.
- 4. **Password:** You have to create a new password. Passwords should be of at least 6 characters including 1 letter, 1 number, and 1 special character.
- 5. Save: Save the details. You will receive email and SMS OTP for verification.

Email OTP and SMS OTP will be sent to your mobile number and email id. You have to use both the OTPs to verify your account.

	Please Enter a verification code
Email O	TP*
Mobile	OTP*
	SUBMIT
	Login

Screen 1.1..2: Verification Page

Step3: Fill the OTPs' (as mentioned in screen 1.1.2).

**Step 4:** Submit: Click on the submit button after filling all the details. After verifying your account, you will receive an email.

\*In case you didn't receive any OTP click on Resend OTP, You will receive the email and mobile OTP.

After you have registered and verified your account, you can sign in with VizMan by clicking on the link

https://dashboard.vizman.app/Account/Login

### 1.2 Signing in with VizMan

## Now you have registered to VizMan, Lets start with sign in by entering your Credentials:



**Step 1:** Fill in the details (Screen 1.2.1)

- Mobile number: Enter a registered mobile number of 10 digits no special characters are allowed only 10-digit mobile number is allowed. You don't need to write country code i.e., +91 in case of India.
- 2. Password: Enter the password which you must have created while signing up to VizMan. Passwords policy is that it must contain at least 6 characters which includes at least 1 letter, 1 number, and 1 special character.
- **3. Captcha:** Entering the correct captcha is required as robots cannot use the application. The captcha available is a math's problem.

**Step 2:** Accept the cookies: You have to accept the cookies for login otherwise you wouldn't be able to login.

Step 3: Click on login.

### 1.3 Forget password

## In case you have forgotten your password. Follow the steps to regain it.



Screen 1.3.1: Sign in page

**Step 1:** From the login screen (screen 1.3.1), Click on forgot password option. A tab will open as follows:

#### Step 2: Fill the details (screen 1.3.2).

- Mobile number: Enter a registered mobile number of 10 digits no special characters are allowed only 10-digit mobile number is allowed.
- Click on reset. A Mobile SMS OTP will be sent to a registered mobile number as in screen 1.3.3.





Hello ,Oppss you forgot the password.Try this OTP 247142 to reset it. VizMan

Screen 1.3.3 : OTP for Password

## After login to have to fill the following details:

#### \*Company details:

After login you have to fill your company's details mentioned in screen 1.4.1.

# Viz)(an

		Subscription	Lo
	Company Details		Packages
ompany Name *	xfd	GSTIN	
ompany Address *	dafa	Country *	хсчс
		State *	cgf

Screen 1.4.1: Company Details

Step 1: Fill the details:

- 1. **Company Name:** Write your company's name. You can use alphanumeric and special characters as well. You can write a maximum of 100 characters. This field is mandatory.
- 2. Company Address: Write detailed address of the company. You can use alphanumeric characters. You can write a maximum of 100 characters. This field is mandatory.
- **3. GSTIN:** Here you have to write Goods and services tax identification number. Only Alphanumeric and only 15 digits in GSTIN format are allowed.
- **4. Country:** This field is mandatory. Here you have to write, in which country you are using VizMan. The maximum character allowed is 50.
- **5. State:** This field is mandatory. Here you have to write, in which state you are using VizMan. The maximum character allowed is 50.

**Step 2: Save and next:** Click on save and next button to know about VizMan's package.

#### \* Select a Packages:

Here you will find about the different packages of the VizMan as shown in screen 1.4.2 and table 1.4.1



Screen: 1.4.2 package details

No.	Packages	SMS	Visitors	Employees
1	Trial	Yes	50	5
2	Silver	Yes	300	20
3	Gold	Yes	500	50
4	Platinum	Yes	1200	120

Table 1.4.1: Packages Details

**Step 3:** After choosing which package you want, click on the proceed button.

# There are two options to add employees: Importing the excel sheet and adding one by one

### **Option 1 : Manual Addition of Employees**

Step 1: Go to the admin dashboard.

Step 2: Click on employees. You will see a screen open (as shown in screen 1.5.1)

Viz) (an	🏤 Uashboard 🔒 Employe	es 👍 Vinitors 🖸 S	abscription 🛄 Rep	ort 🗢 🌢 d
Employee List				O Add
Show 10 v entries				Search:
First Name	2 Email	Mobile	Role	Action
Admin Demo	demo@demo.com	9000000001	Admin	
demp emp	Employe@demo.com	900000003	Employee	C
DEMO GATE	gatekeeper@demo.com	900000002	Gatekeeper	
reception	reception@idemo.com	900000004	Receptionist	2 8 8 2
Showing 1 to 4 of 4 entries	5			Previous 1 Next

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Screen 1.5.1: Employees' list in Admin panel

Step 3: Click on add button. You will see a screen (as screen 1.5.2).

z) (an	🔁 Dashboard	💄 Employees	🚑 Visitor	s 🖪 Subscr	iption <b>Litt</b> Report	• •
add New Employe	e					C Hard
Email*			, L	Iser Role <sup>+</sup>	Select Role	~
Password*			۰	epartment		
Designation			F	hoto Id	Choose File No file chose Image size less then or Equal to 3 UPEGUEG PMG	n 60 KB. Allowed Image File.
				_		
			Submit	Refresh		

Screen 1.5.2: Add employee from Admin panel

Step 4: Fill all the details (mentioned in screen 1.5.2):

- **1. Full name:** Name of the employee. You can use alphanumeric, and special characters. This field is mandatory.
- **2. Email:** Write a valid email id. You can use alphanumeric, and special characters. This field is mandatory and used for further communication.
- 3. Password: You have to create a new password. Passwords must contain at least 6 characters which includes at least 1 letter, 1 number, and 1 special character
- 4. Designation: Here you can write the designation of employees.
- **5. Mobile Number:** write a 10-digit valid mobile number. This field is also mandatory. This is important for further communication
- 6. User Role: This is dropdown, you have to select from the dropdown-receptionist, employee, gatekeeper.
- 7. **Department:** You can write here the department of employees
- 8. Photo Id: Here you can add the photo id of the employee. The image size of less than or Equal to 300 KB is allowed and in the following format only-JPEG, JPG, PNG

Step 5: Click on submit.

## OTP will be sent to employee's mobile number and email id. Both OTP are unique so use both to verify your Mobile number & Email ID.

### Option 2 : Bulk Addition of Employees with the use of Excel Import Facility.

Viz) (an	👔 Dashboard	📥 umployees	📥 Visitors	Subscription	hill Separa	
Employee List						• Add
Show 10 ~ entries						Search:
First Name	Email		Mobile	Role	3	Action
Admin Denro	demo@denio.com	n.	50000000001	Admin	11	
dema emp	Employe@demo.	com	900000003	Employe	e	
DEMO GATE	gatekeepen®den	io.com	9000000002	Galexee	ger	
reception	ieception@demo	com	5000000004	Receptio	anist 🔤	
Showing 1 to 4 of 4 entries						Previous 7 Next

Step 1: To import the employees go to employees' list (as in screen 1.5.3).



**Step 2:** After clicking on the import button, a tab will open. You have to click on the download excel sheet (as in screen 1.5.4)

Import Emp	oloye	Excel List ×
File Upload	3	Choose file No file chosen Download Excel Sheet
		Close Upload Excel

#### Screen 1.5.4: Import employees

A	В	С	D	E	F	G
FullName	Mobile	Email	UserRole	Password	Department	Designation

Screen 1.5.5: Excel template for importing Employees

**Step 3:** Fill all the valid details, example mobile number, you have to enter a valid mobile number otherwise you would not be able to proceed further.

Step 4: Select from Dropdown only in User Roles

Step 5: Save the details.

**Step 6:** Open the import employee excel sheet. And click choose file option and choose the excel sheet that you had created.

Step 8: Click on upload excel.

All the employees' details will be uploaded.

**Step 9:** You can view the details by clicking on the view button of the employee. The display is shown as screen 1.5.6





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Screen 1.5.6:: Employee view

## Adding Visitors from the admin login:

Viz) (an	👔 Dashboard	🔺 Employees	🔒 Visitars	Subscription	ini Report	· • · • ·
Visitors						O Add
Show 10 ~ entries						Search:
Sr No.	Full Name		Mobile		IIsma	Action
1	Dem0 1		787512	1524		· 2
2	Sunil Gohel		799043	1644		· 2
Showing 1 to 2 of 2 entries	3					Previous 1 Next

Screen 1.6.1 : Visitors' list in Admin panel

Follow the steps:

Step1: Go to the admin dashboard, click on visitors (screen 1.6.1).

Step2: Click on the add button, a new screen will open (as shown in screen 1.6.2).

Mobile*			Full Name*			Whom To Meet*	Select Person	~
Date*	03/02/2021	۵	Expected In Time*	12:05 PM	Ø	Expected Out Time		0
Email			Purpose*			Designation		
Company			Department			Address		
VIP		$\bigcirc$						

#### Vizilan

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**Step 3:** Fill the details as mentioned (in screen 1.6.2):

- 1. **Mobile:** Mobile number of visitors where invite code will be sent and Only numbers and maximum value 10 allowed. You don't need to write country code i.e.,+91 in case of India.
- 2. Date: Date of the meeting. There is a calendar option given to select the date.
- **3.** Full Name: Name of the visitor, and alphanumeric, and special character allowed.
- **4. Expected in time:** Expected time when visitors come to the company. Admin have to select from a time picker.
- 5. Whom to meet: Whom visitor wants to meet. Admin can only call visitors for their employees. There is a drop down in which employees' names are listed. Admin has to select one of those names.
- 6. **Expected out time:** Expected time when visitors will leave the company. Admin has to select from a time picker.
- 7. VIP: If the visitor is VIP or not.

**Step 4:** Click on submit.

Step 1: Go to admin dashboard (as shown in 1.7.1).

0 Total Knocka	00:00 Avg Time Spent	The Chatterbea	The Interactive Gun
<ul> <li>Total Visited</li> <li>Total Resheduled</li> <li>Total Rejected</li> </ul>	Current Month	<ul> <li>Visitor</li> </ul>	Current Month
No Visit 0	tor		

Screen 1.7.1: Admin dashboard

Step 2: Go to the settings option, click on it. A tab will open.

There are three settings options

**a.** Additional setting: Here you can add different columns in your list. There are 5 available columns, that are text, number, and email, mobile, select (as mentioned in screen 1.7.2).

/iz)(an	Bashboard	🚨 Employees	As Visitors		Litit Report	• • •
Settings						
Additional Columns	Field Settings B	adge Template				
Add column			Tex	;	*	
Add column			Na	mber	*	
Add column			Em	ail		
Add column			Мо	bile	*	
Add column			Set	ect	×.	
						Save Next

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#### b. Field settings:

ettings					
Additional Columns	Field Settings	Badge Template			
Column name	Action	Enable/disable	Column name	Action	Enable/disable
Email	O	disable	Col 1	$\bigcirc$	disable
Company	$\odot$	disable	Col 2		disable
Purpose		disable	Col 3		disable
Address		ditable	Col 4		disable
Designation		disable	Col 5		disable
Department		disable			
Photo Proof		disable			
Id Proof		disable			
Arogya Setu		disable			
Temperature	$\bigcirc$	disable			
					Save Previous Next

Screen 1.7.3: Field setting

Here you can enable the details you want from visitors. These details will be filled while inviting any visitor. If you enable the email option then only visitors will get the emails of the meeting as shown in screen 30.

#### c. Badge template:

		Step 3				
Additional Columns	Field Settings	Badge Template				
Template 1			Template 2			
Versite Monospectrum Versite V	-	 F	History Ordenzajonen Denne Senter, et sonde støre of det son Denne	PROJECT ADVERSION	ILLE 19 febrio perfecto desentato report	
April 1999	New Street,		tigs of taken	Trace of Sectors	man of temptre	
Template 3     T	PHOLE ADDRESS TOTAL STREAM		Complete 4     Vallet Management	Normana Norman	PHOLE ADVISION LLP	
E cuante d'Angelleur Angeleur Entranse des Antonio Entranse de sono Entranse An Annongen	(CTHIN)			And a second second		

Vizian

Screen 1.7.4: bandage template

From here you can change the template for visitor pass

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## 2.1 Confirming Registration

## When admin add employee manually, they will receive an email and SMS OTPs as follows

#### Email:

#### **Dear user**

and tracks the visitors for you. You can keep track of your visitors or even send them invites to visit you using this secured interface

To verify your email id enter **869901** as your Email One Time Password (OTP)

Click on the below link for verification.

ACTIVATE ACCOUNT

To know more, check out our user videos.

Screen 2.1.1: OTP verification mail for Employee

**Step 1:** To verify the account, employees have to click on the **activate account** button in email (as mentioned in screen 2.1.1). The verify tab will open (as in screen 2.1.3):

**Step 2:** Fill the details (mentioned in screen 2.1.3):

- 1. Write the email OTP.
- 2. Write the SMS OTP.

Both OTPs are required to activate your account.

**Step 3:** Click on submit, employee account will be verified.

<	VizMan
5:56 PM	
Hello addec in hap verific <u>58028</u>	test 1 You are l as an employee pysoft Your ation OTP is 34 VizMan
	Copy OTP



	Please Ente	er a verificati	on code
Email OTI	24		
Mobile 01	.b¥		
		SUBMIT	
		Login	

### 2.2 Sign in with VizMan by Employees

## Now you have registered to VizMan, Lets start with sign in by entering your Credentials:



Step 1: Fill in the details

- Mobile number: Enter a registered mobile number of 10 digits no special characters are allowed only 10-digit mobile number is allowed. You don't need to write country code i.e., +91 in case of India.
- 2. Password: Enter the password which admin must has created while adding employee into VizMan. Passwords policy is that it must contain at least 6 characters which includes at least 1 letter, 1 number, and 1 special character.
- **3. Captcha:** Entering the correct captcha is required as robots cannot use the application. The captcha available is a math's problem.

**Step 2:** Accept the cookies: You have to accept the cookies for login otherwise you wouldn't be able to login.

Step 3: Click on login.

### 2.3 Forget password

## In case you have forgotten your password. Follow the steps to regain it.



Screen 2.3.1: Sign in page

**Step 1:** From the login screen (screen 2.3.1), Click on forgot password option. A tab will open as follows:

#### Step 2: Fill the details (screen 2.3.2).

- Mobile number: Enter a registered mobile number of 10 digits no special characters are allowed only 10-digit mobile number is allowed.
- 2. Click on reset. A Mobile SMS OTP will be sent to a registered mobile number as in screen 2.3.3.





Hello ,Oppss you forgot the password.Try this OTP 247142 to reset it. VizMan

Screen 1.3.3 : OTP for Password

## Visitors added by Employee:

		< > Today		January 2021				
V III.	0 Amerager Walts / dag	Aun.	Mare 20	20 - 20	West	Thu II.	Ŧn 1	Sat
(WIND)	1 Tataya William	1	1	103	6	7		
		10	11	υ	13	14	15	
	1 Upperfiling Visition	t7	18	19	20	21	22	
	0 Counting Visitors	24	25	26	27	а	25	
sitor List							-	te
ow 30 + entr	Date Barrer Conta	the fairs for Targe	Fen Cut Time	Charolis	inter Charle	Sear	eh:	

Screen 2.4.1: Employee's dashboard

Follow the steps

Step 1: Go to the employee dashboard (screen 2.4.1).

Step 2: Go to the visitor list.

Step 3: Click on Invite button, a new tab will open (as screen 2.4.2).

VIZJIGI		Invite Visitor	×		
nployee Dashboard	Mobile*	Full Name*			
	Email	03/02/2021	<u>a</u> 202'	1	
<u>v</u> 0	12:42 PM	Expected Out Time	<b>C</b> 4	Eri S	Sat
Avera	Dia M Alb		**	12	1
Today	is we		18	19	20
0 Lipos	ming	Submit Beforeb	25	26	21
			4		
0					

Screen 2.4.2 : Add visitor through Employee's panel

**Step 4:** Fill the details (mentioned in screen 2.4.2).

- 1. Mobile: Mobile number of visitors where invite code will be sent and Only numbers and maximum value 10 allowed. You don't need to write country code i.e., +91 in case of India.
- 2. Full Name: Name of the visitor, and alphanumeric, and special character allowed.
- **3. Email:** Enter a valid email id. This field is mandatory and is helpful for further communication.
- **4. Expected in time:** Expected time when visitors come to the company. You have to select a time picker.
- 5. Date: Date of the meeting. There is a calendar option given to select the date.
- 6. **Expected out time:** Expected time when visitors will leave the company. You have to select a time picker.
- 7. VIP: If the visitor is VIP or not.

Step 5: Click on the submit button.

#### *Employees will receive an email regarding meeting schedule Visitors will receive an email and SMS for the same*

### Change the status of the visitors

**Step 1:** Go to employee's dashboard. **Step 1:** Go to visitor (as shown in screen 2.5.1)

Invite Code	Date	Name	Contact	Whom To Meet	Exp. In Time	Exp. Out Time	Checkin Time	CheckOut Time	Status	Ac
KMKtzH	27-Jan- 2021	Neelu Chauhan	7359462112	Demo 1			11:29 AM	Check Out-	WAITING	1
Cdy2Rv	27-Jan- 2021	Neelu Chauhan	7359462112	Demo 1	11:34 AM		Check In	Gluck Gat	INVITED	1

Screen 2.5.1 : Visitors' list in employee panel

**Step 2:** Go to the action bar, click on it and the other tab will open.



Screen 2.5.2: Change status of visitors

You will see the following details mentioned in screen 2.5.2, here you can approve, reschedule or reject the visitors that are waiting and for invited and reschedule or reject the meeting for invited visitors.

#### If an employee rejects the meeting, visitor will receive an email for rejection.

## If an employee rescheduled the meeting then the visitor will notify the time and date through an Email and SMS.

### **3.1 Confirming Registration**

## When admin add receptionist manually, they will receive an email and SMS OTPs as follows:

#### Email:

#### Dear user

and tracks the visitors for you. You can keep track of your visitors or even send them invites to visit you using this secured interface

### To verify your email id enter **869901** as your Email One Time Password (OTP)

Click on the below link for verification.

ACTIVATE ACCOUNT

To know more, check out our user videos.

#### Screen 3.1.1: OTP verification mail for Employee

Step 1: To verify the account,

receptionist has to click on the **activate account** button in email (mentioned in screen 3.1.1). The verify tab will open as (screen 3.1.3):

**Step 2:** Fill the details (mentioned in screen 3.1.3):

- 1. Write the email OTP.
- 2. Write the SMS OTP.

Both OTPs are required to activate your account.

**Step 3:** Click on submit, receptionist account will be verified.





	Please Enter a verification code
Email 01	°P*
Mobile C	TP*
	SUBMIT
	Login

Screen 3.1.3: Verification page

### **3.2 Sign in with VizMan as Receptionist**

## Now you have added to VizMan, Lets start with sign in by entering your Credentials:



Step 1: Fill in the details

- Mobile number: Enter a registered mobile number of 10 digits no special characters are allowed only 10-digit mobile number is allowed. You don't need to write country code i.e., +91 in case of India.
- 2. Password: Enter the password which admin must has created while adding receptionist into VizMan. Passwords policy is that it must contain at least 6 characters which includes at least 1 letter, 1 number, and 1 special character.
- **3. Captcha:** Entering the correct captcha is required as robots cannot use the application. The captcha available is a math's problem.

**Step 2:** Accept the cookies: You have to accept the cookies for login otherwise you wouldn't be able to login.

Step 3: Click on login.

### 3.3 Forget password

## In case you have forgotten your password. Follow the steps to regain it.





**Step 1:** From the login screen (screen 3.3.1), Click on forgot password option. A tab will open as follows (screen 3.3.2):

Step 2: Fill the details (screen 3.3.2).

- Mobile number: Enter a registered mobile number of 10 digits no special characters are allowed only 10-digit mobile number is allowed.
- 2. Click on reset. A Mobile SMS OTP will be sent to a registered mobile number as in screen 3.3.3.





Hello ,Oppss you forgot the password.Try this OTP 247142 to reset it. VizMan

Screen 3..3.3 : OTP for Password

### **3.4 Adding Visitors**

## Visitors added by Receptionist:

Follow the steps:

Step 1: Go to receptionist dashboard( screen 3.4.1)



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Step 2: Go to visitor tab.

**Step 3:** Fill the details (mentioned in screen 3.4.2).

- 1. Mobile: Mobile number of visitors where invite code will be sent and Only numbers and maximum value 10 allowed. You don't need to write country code i.e., +91 in case of India.
- 2. Full Name: Name of the visitor, and alphanumeric, and special character allowed.

E California (California)	
Mobile*	
Full Name*	
Whom To Meet *	~
12:35 PM	G
Expected Out Time	8
27/01/2021	<b>—</b>
VIP	$\bigcirc$
Invite	C
Check IN	С
Submit Refre	sh

Screen 3.4.2: Add visitor through Receptionist panel

**3. Whom to meet:** Whom visitor wants to meet. Receptionists can only call visitors for the employees. There is a drop down in which employees' names are listed. Receptionists have to select one of those names.

**4. Expected in time:** Expected time when visitors come to the company. You have to select a time picker.

**5. Expected out time:** Expected time when visitors will leave the company. You have to select a time picker.

6. Date: Date of the meeting. There is a calendar option given to select the date.

7. VIP: If the visitor is VIP or not.

8. Invite: If the receptionist wants to invite any visitor.

9. Check in: If a visitor comes without any invitation.

Step 4: Click on submit

#### Employees will receive an email regarding meeting schedule Visitors will receive an email and SMS for the same

## Check in and check out

Follow the steps:

Step 1: Go to Receptionist dashboard( screen 3.5.1)

Viz)(a	in				
eceptionist Das	hboard	0	0		0
Waiting V	Anitors	Today's Visitors	Upcoming Visitors		Current Visitors
Visito	rs				
nployee List					
how 10 ~ entries				Search:	
Name	Mobile	User Role	Check In	Check Out	
ААААААА	800000055	Employee	Check In	Chiefe Chief	
Demo 3	800000004	Employee	Check In	Check Out	
Demo recpt	800000001	Receptionist	Check In	Chick Out	
Emp new	800000002	Employee	Check In	Chers Gain	
Gate new	800000003	Gatekeeper	Check In	Check Cut	
Nirmal Jain	900000008	Admin	Check In	Church Char	
howing 1 to 6 of 6 entr	ries			Pr	evious 1 Next

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Screen 3.5.1 : Receptionist dashboard

Step 2: Go to employee tab.

**Step 3:** Click on check in button. Employee can either check in or check out. One of the buttons would be disable.

**Step 4:** fill the field like temperature or if employee have Arogya setu app or not

**Step 5:** Click on check in button.

#### **Employee Check In**

emo recpt			
Is Arogya Setu*	Yes $\bigcirc$ No $\bigcirc$		
Temperature*			
		Check In	

Screen 3.5.2 : employee check in

×

## Change the status of the visitors

**Step 1:** Go to receptionist's dashboard. **Step 1:** Go to visitor (as shown in screen 3.6.1)

Invite Code	Date	Name	Contact	Whom To Meet	Exp. In Time	Exp. Out Time	Checkin Time	CheckOut Time	Status	Ac
KMKtzH	27-Jan- 2021	Neelu Chauhan	7359462112	Demo 1			11:29 AM	Chiese Out-	WAITING	1
Cdy2Rv	27-Jan- 2021	Neelu Chauhan	7359462112	Demo 1	11:34 AM		Check In	Glueck Gat	INVITED	1

Screen 3.6.1: Visitors' list in employee panel

**Step 2:** Go to the action bar, click on it and the other tab will open.



Screen 3.6.2: Change status of visitors

You will see the following details mentioned in screen 3.6.2, here you can approve, reschedule or reject the visitors that are waiting and for invited and reschedule or reject the meeting for invited visitors.

#### If receptionist rejects the meeting, visitor will receive an email for rejection.

## If receptionist rescheduled the meeting then the visitor will notify the time and date through an Email and SMS.

### **4.1 Confirming Registration**

## When admin add gatekeeper manually, they will receive an email and SMS OTPs as follows:

#### Email:

#### Dear user

and tracks the visitors for you. You can keep track of your visitors or even send them invites to visit you using this secured interface

To verify your email id enter **869901** as your Email One Time Password (OTP)

Click on the below link for verification.

ACTIVATE ACCOUNT

To know more, check out our user videos.

#### Screen 4.1.1: OTP verification mail for Employee

Step 1: To verify the account,

gatekeeper has to click on the

activate account button in email

(mentioned in screen 4.1.1). The verify tab will open as (screen 4.1.3):

**Step 2:** Fill the details (mentioned in screen 4.1.3):

- 1. Write the email OTP.
- 2. Write the SMS OTP.

Both OTPs are required to activate your account.

**Step 3:** Click on submit, gatekeeper account will be verified.





	Please Enter a verification code
Email OTI	<b>&gt;</b> *
Mobile 01	ſp*
	SUBMIT
	Login

Screen 4.1.3: Verification page

### 4.2 Sign in with VizMan as Gatekeeper

## Now you have registered to VizMan, Lets start with sign in by entering your Credentials:



Step 1: Fill in the details

- Mobile number: Enter a registered mobile number of 10 digits no special characters are allowed only 10-digit mobile number is allowed. You don't need to write country code i.e., +91 in case of India.
- 2. Password: Enter the password which admin must has created while adding gatekeeper into VizMan. Passwords policy is that it must contain at least 6 characters which includes at least 1 letter, 1 number, and 1 special character.
- **3. Captcha:** Entering the correct captcha is required as robots cannot use the application. The captcha available is a math's problem.

**Step 2:** Accept the cookies: You have to accept the cookies for login otherwise you wouldn't be able to login.

Step 3: Click on login.

### 4.3 Forget password

## In case you have forgotten your password. Follow the steps to regain it.





**Step 1:** From the login screen (screen 4.3.1), Click on forgot password option. A tab will open as follows (screen 4.3.2):

Step 2: Fill the details (screen 4.3.2).

- Mobile number: Enter a registered mobile number of 10 digits no special characters are allowed only 10-digit mobile number is allowed.
- 2. Click on reset. A Mobile SMS OTP will be sent to a registered mobile number as in screen 4.3.3.





Hello ,Oppss you forgot the password.Try this OTP 247142 to reset it. VizMan

Screen 4.3.3 : OTP for Password

## Visitors added by Gatekeeper:

Follow the steps:

Step1: Go to the gatekeeper dashboard (screen 4.4.1).

**Step2:** If any visitor comes without any invitation code, then the gatekeeper will make an entry for that visitor.

atekeeper Dashboard		
Visitors	Employee	
sitor List		Visitor
how 10 - entries	Swarch:	Nothile*
lowne	Nam In Out Check Check set Time Time Date In Out Action	Full Narma*
No data available in table		Enull
howing 0 to 0 or 0 entries	Providence	New Whom To Meet* ~
		Salandi Salanda

**Step 3:** Fill the details (as mentioned in screen 4.4.2):

- 1. Mobile: Mobile number of visitors where invite code will be sent and Only numbers and maximum value 10 allowed. You don't need to write country code i.e., +91 in case of India.
- **2. Full Name:** Name of the visitor, and alphanumeric, and special character allowed.
- 3. Whom to meet: Whom visitor wants to meet. There is a drop down in which employees' names are listed. Gatekeeper has to select one of those names.

Step 4: Click on the submit button.

Mobile*		
Full Name*		
Whom To Mee	t*	~

Screen 4	.4.2:	Add	visitor	through
Gatekee	ber	pane	el	•

#### Employee and receptionist will receive notification

## Check in and check out

Follow the steps:

Step 1: Go to gatekeeper dashboard( screen 4.5.1)

Viz) (c	in				٠
Gatekeeper Dash	bisod				
Visito	05	Employee			
Employee List					
Show In - entries	E9			Searcht	
Name	Mobile	User Role	Check In	Check Out	
Алалала	8000000055	Employee	Effects in	diam's com-	
Demo 3	800000004	Гтрісуни	Choose in	( Theorem )	
Demo recpt	000000000	Receptionist	Globols (H)		
Emp new	300000002	Employee	Choice in	dillocht (2000	
Gate new	800000003	Contrikenegter	Check In.	Open Dir	
Nirmal Jain	900000008	Admin	Chuck In	dilian din	
Showing 1 to 5 of 6 ent	res			Previous 1 N	est.
Vizlan		Screen 451: Gatek	eeper dashboard	Copyright = 2021 Neepbooks Private	e Limited

Step 2: Go to employee tab.

**Step 3:** Click on check in button. Employee can either check in or check out. One of the buttons would be disable.

Step 4: fill the field like	Employee Check In ×
temperature or if employee have Arogya setu app or not	Demo recpt Is Arogya Setu* Yes ○ No ○
<b>Step 5:</b> Click on check in button.	Temperature*
	Check In

Screen 4.5.2 : employee check in

## **FEW FEATURES OF VIZMAN**



## **A PERFECT VISITOR SOLUTION**



**Events** 



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